

# FINANCIAL AFFIDAVIT WORKSHEET

Complete this worksheet with the financial information of you and your spouse to the best of your knowledge.

#### **INCOME**

\*\*hourly wages, salary, dividends, tips, commissions, bonuses, business allowances, rental property income

Source	Withholding	Party (W, H, J)	Monthly Net Amount
Ex: XYZ Store	401K contribution, health insurance	Н	\$4,100

#### **EXPENSES**

\*\*utilities, rent (not mortgage), groceries/dining out, life insurance premiums, payroll taxes, phone bills, vehicle repairs, travel/entertainment, internet and cable services, retirement contributions, annual expenses, bank charges, charitable/church contributions, subscriptions

Paid to	Expense	Party Paying (W, H, J)	Monthly Amount
Ex: MidAmerican	Electricity/Gas	Н	\$120

## **ASSETS**

\*\*real estate, vehicles, farm equipment and livestock, bank accounts, retirement accounts, investments, valuables, business ownership interests

Source	Party Holding Title (W, H, J)	Estimate Value
Ex: Martial Home	Н	\$135,000

### **LIABILITIES**

\*\*mortgages, auto loans, personal loans, line of credit, student loans, outstanding bills or judgments, unpaid income, tax liability

Owed to	Debt	Who owes (H, W, J)	Total Balance (current)	Monthly Pmt.
Ex: Farmers State	Mortgage	J	\$76,500	\$1,200